



June 21, 2021

San Rafael City Schools and its Board of Education (the "District") wish to thank those who submitted written offers during the priority offering period for the sale, lease, and/or lease with option to purchase one or more of the District's four surplus sites (MacPhail, Old Gallinas, undeveloped Glenwood, and Corp Yard Sites). Once the priority offering period closed on May 31, 2024, it was necessary for the District to confirm whether the offers received were eligible for consideration (from public entities or non-profit charitable/public benefit corporations) and responsive (whether the requisite criteria set forth in the priority offering notice was met). We appreciate the community's patience during this process.

The Board was presented with the written offers on June 10, 2024, and after careful consideration, gave direction to District staff on June 17, 2024. On June 21, 2024, the District issued responses to those who submitted an offer(s). For the MacPhail Site, the District issued two non-binding counter-offers, and one notice of ineligibility. For the Old Gallinas Site, the District issued two non-binding counter-offers and three rejections. For the Glenwood Site, the District issued two non-binding counter-offers, one rejection, and one notice of ineligibility. For the Corp Yard Site, no compliant offers were received, however the District is engaged in discussions with a local government entity regarding this Site. The negotiation period for all four Sites runs until September 15, 2024.

Please be advised that no decisions regarding next steps in the surplus property disposition process for the Surplus Sites have been made beyond the priority offering negotiation process. Nor does the District's issuance of a counter-offer bind the District into completing any transaction. Likewise, if the priority offering negotiation process is unsuccessful for one or more of the Sites, it does not necessarily mean the District will be commencing the public bidding process for any or all of the Sites. The District values community input and transparency, and will continue to provide regular updates on the District's Surplus Property webpage and via email to those who have requested notice.

Again, thank you for your continued interest in this process.